UNICREDIT GROUP INTRANET: UX MATTERS



Intranets2016

Fabio Delton Head of Social & Digital Internal Communications Sydney – June 2, 2016



THIS IS WHAT MY PRESENTATION IS ABOUT

- Why User-Centered Design is our obsession
- How we apply UCD in our **daily work**:
 - Practical Applications;
 - Results.





THE STARTING POINT

GOAL: "A single entry point" "Towards a Digital Workplace"

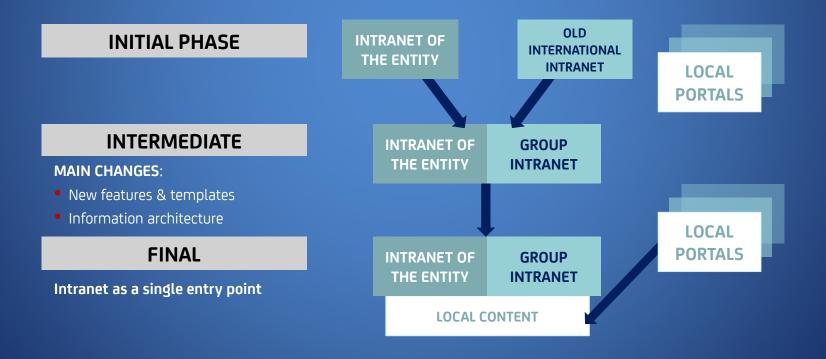


HOW TO: "Co-design with main stakeholders" "Get the internal buy-in"



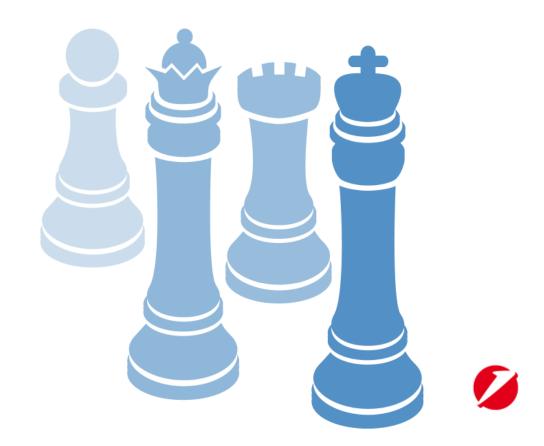
THE CONCEPT

The Group Intranet represents the first important step towards being able to **gradually replace** the Group's local intranets. It provides a **scalable framework** to meet the future needs of the countries and entities that will join it.



METHODOLOGY

Starting from the end user needs





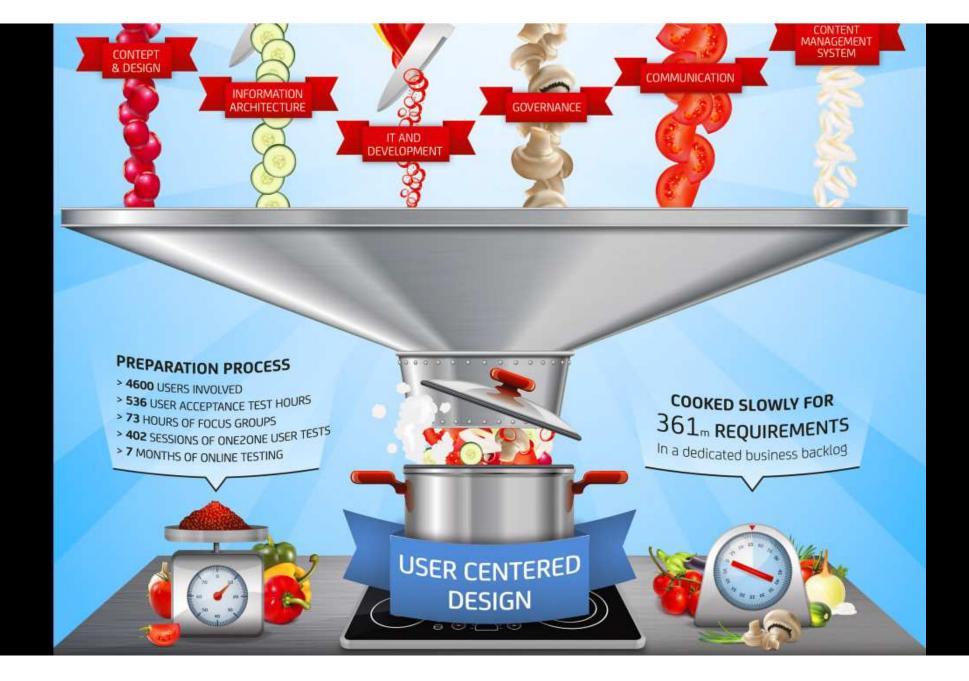
HOW TO BECOME AN INTRANET MASTER CHEF

66 Pushing yourself to the extreme creates a lot of pressure and a lot of excitement, and more importantly, it shows on the plate. Gordon Ramsay



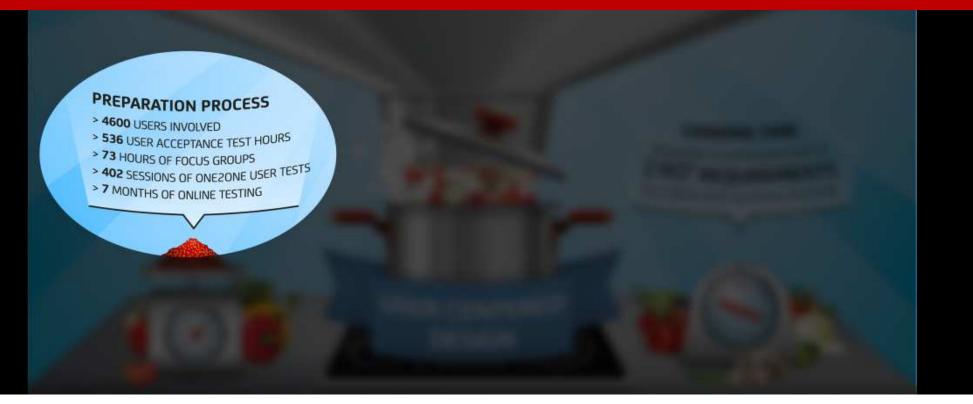
"IT TAKES A VILLAGE"

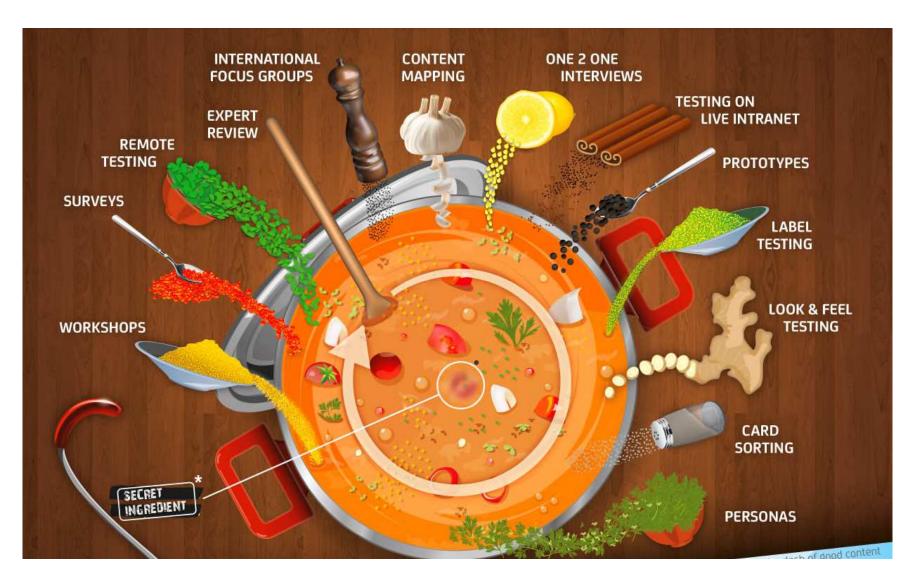




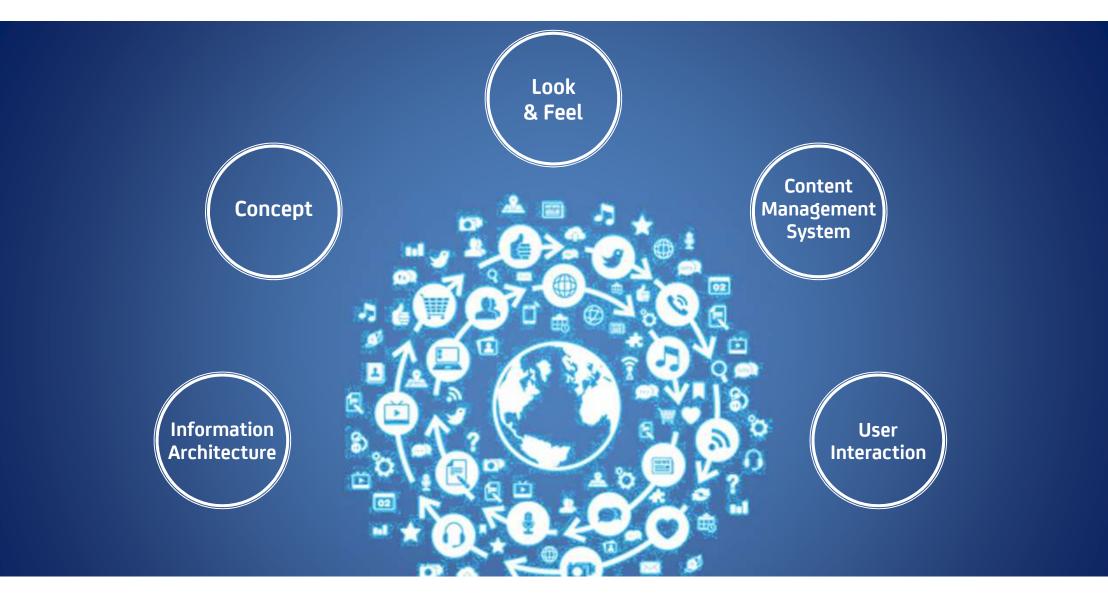


LIFELONG COOKING PROCESS

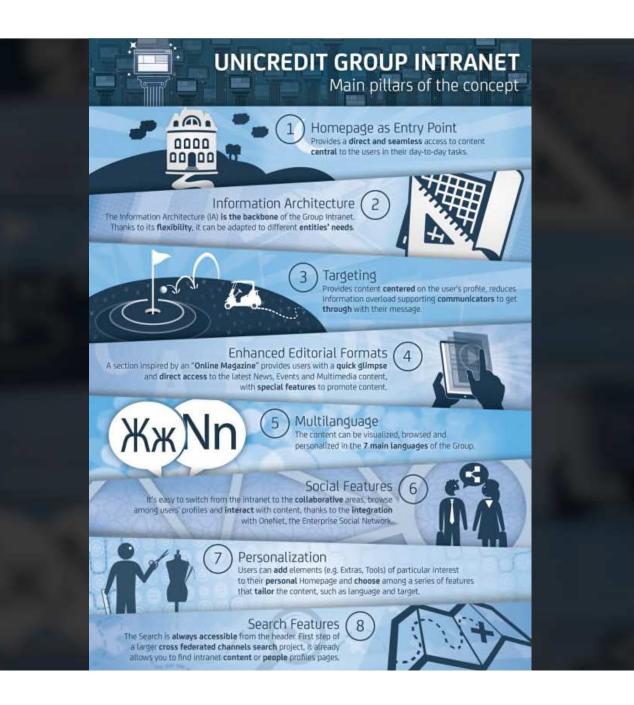




SEVERAL METHODS APPLIED...



...WITH ITERATIVE PROCESS ON DIFFERENT ASPECTS





CONCEPT OUTLINED BY THE PROJECT TEAM AND TESTED BY THE USERS (COLLEAGUES / EDITORS)

8

Search Features The Search is always accessible from the beader. First step of a larger cross federated channels search project, it already allows you to find intranet content or people profiles pages.

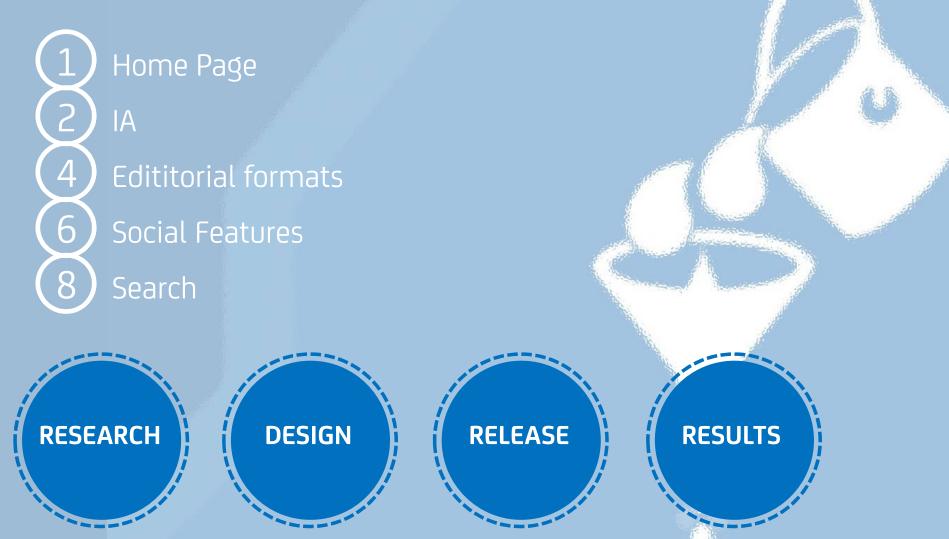


PILLARS DEEP DIVING



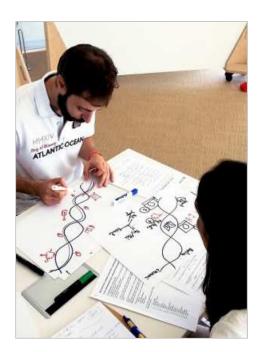


PILLARS DEEP DIVING

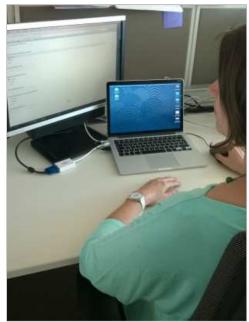


#1 HOME PAGE AS ENTRY POINT

Research Line





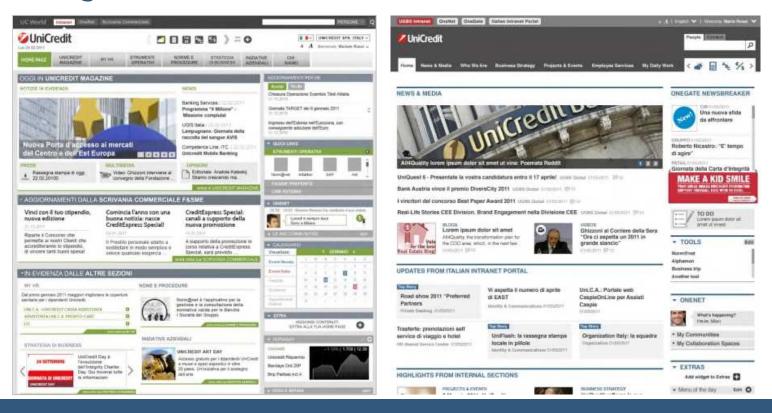


Paper Prototyping

Mock-up

Online testing

Design line



Design line



CO-DESIGNED WITH THE WORKGROUP

HIGH FIDELITY PROTOTYPE

3 WAVES TESTING

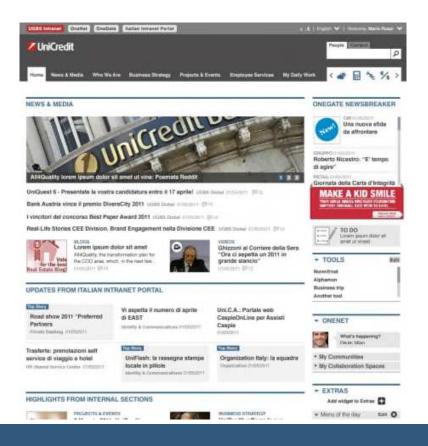
1. ONE TO ONE

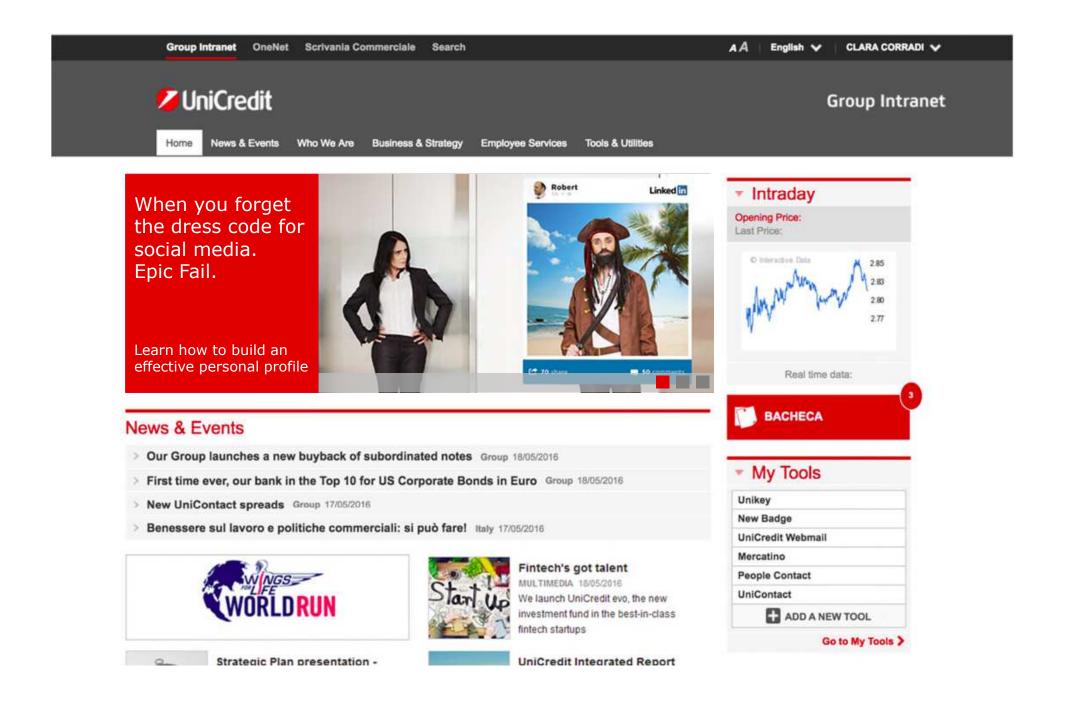
2. FOCUS GROUPS

3. REMOTE TESTING

Design line











Strategic Plan presentation -November 2015 MULTIMEDIA 18/05/2016



investment fund in the best-in-class fintech startups



UniCredit Integrated Report details our Group's sustainable value creation MULTIMEDIA 18/05/2016

2015 Integrated Report is online

Updates from other sections



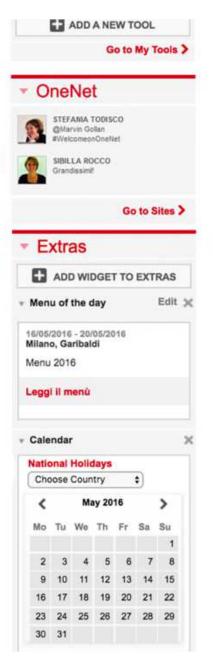


A New Welfare EMPLOYEE SERVICES Consult the new rules of UniCredit. Italian welfare





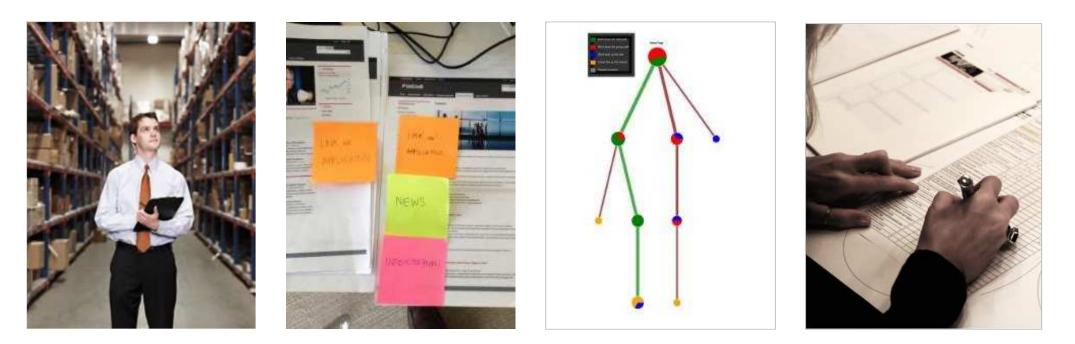
Discover how to support Research



Online Release



Research line



Content mapping

Card Sorting

Remote Testing

Expert Review

Design line



CONTENT MAPPING

CARD SORTING

IN THE WORKGROUP

WITH PANELS OF USERS

3 WAVES IA REMOTE TESTING

1. CLUSTERING AND LABELING

2. FINE TUNING

3. LANGUAGE VERSIONS

EXPERT REVIEW (OBSERVATIONS & DECISIONS)

The real case

A good example of what we learn in the IA studies is a sever naming issue our users were facing in Employee Services section.

Script: Where would you expect to find information about *professional growth* for managers and internal talents in UniCredit?

_	Wave 1	Wave 2
Success	10%	50%
Directness	49%	58%
Time Taken	32 secs	30 secs



Success was much-improved over Wave 1 results (increased from 10% to 50%).

The majority (80%) of first clicks were in the correct category (*Employee Services*), so users were headed in the right direction initially, but they still had trouble at Tier 2 deciding between *Career* and *Learning & Development*.

Only 55% selected the right second node.



Online Release



#4 ENHANCED EDITORIAL FORMATS (FOR USERS)

Research line

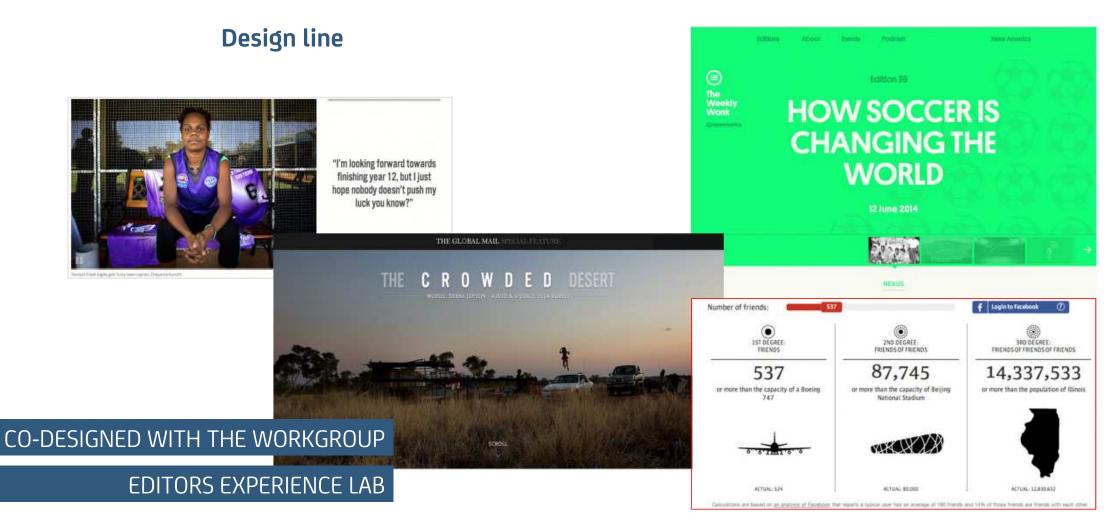


Identity	Our Value Proposition
Governance & Structure	
Competence Lines & Business Functions	6 6
Overview	RISK IS BUSINESS.
Competence Lines	It is at the very heart of what
Compliance	
Human Resources	we are doind, as being a bank means
identity & Communications	fits of all managing risk.
Internal Audit	· · · · · · · · · · · · · · · · · · ·
Organization	
Planning, Finance & Administration	
Group Risk Management	
Value Proposition	RISK LUCE ALTHY BUSK
insight	RISK COLERATING BISK BOL GROUP RISK ROL GROUP RISK MANAGEMENT BAR RK MANAGEMENT BAR RK MODELL
What we stand for	CHE AS ENGY
What we do	ROLGRUDGEMEN
How we drive change	IN MANAGEN MODEL
Organization	ROL GROGEMENT
Risk Culture	-Building
GRM Leadership Meeting	What we stand for 🔰 What we do 🚺 How we drive change 👂
Facts & Figures	
Awards	G UniCredit Strategic Plan 2013-18
Sustainability	
Foundations	🖶 Print 🖂 Send via e-mail 🐋 Share on Opelliet 😭 🖓 🖓 🖓 🕼
UniCredit in support of Communities	

Ongoing Workshops

User Testing

#4 ENHANCED EDITORIAL FORMATS



#4 ENHANCED EDITORIAL FORMATS

Design line



User Testing

Contextual Feedback

Web Analytics

#4 ENHANCED EDITORIAL FORMATS Online Release



#4 ENHANCED EDITORIAL FORMATS (FOR EDITORS)

Research line





Ongoing Workshops

Co-Design

#4 ENHANCED EDITORIAL FORMATS

Design line

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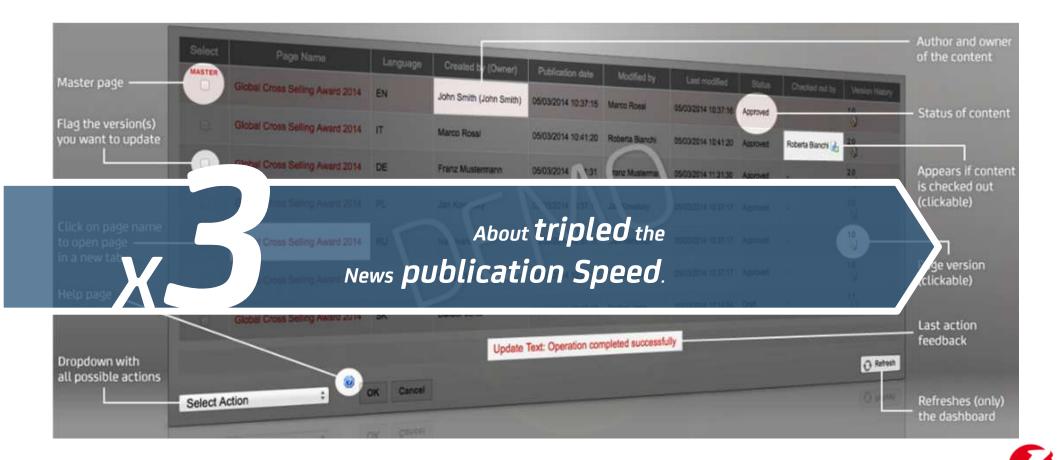
#4 ENHANCED EDITORIAL FORMATS Online Release

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#4 ENHANCED EDITORIAL FORMATS Online Release



#6 SOCIAL FEATURES

Design line



Key Metrics Trend (weekdays only) UNI Intranet (prod) -Tue. 26 May 2015 - Tue. 9 Jun. 2015 Page Views - Visits - Unique Visitors 80,000 60,000 40,000 20,000 9 26May 2015

Date	Page Views	Visits	Unique Visitors	
May 26, 2015	72,700	38,233	21,519	
May 27, 2015	63,243	35,318	19,286	
May 28, 2015	59,689	33,012	17,811	
May 29, 2015	53,035	29,810	16,130	
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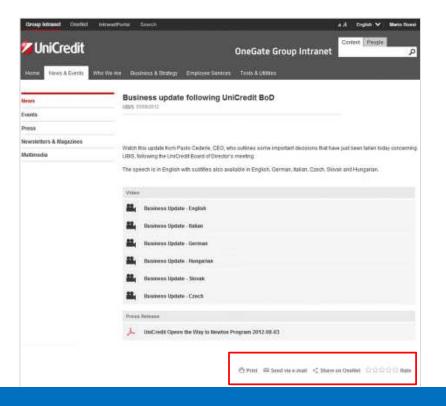
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One2One User testing

Web Analytics

#6 SOCIAL FEATURES

Design line



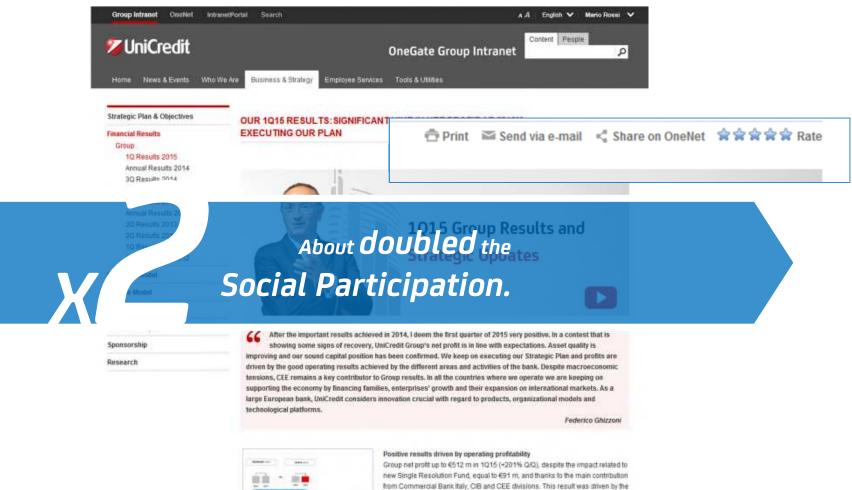
USER TESTING ON LIVE VERSION

ONLINE QUESTIONNAIRE

USER TESTING ON MOBILE MOCK-UP

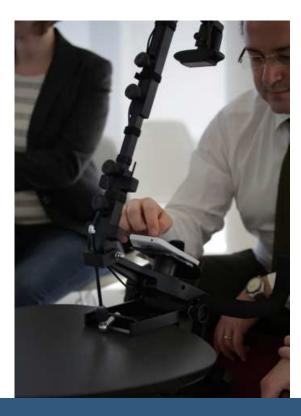
#6 SOCIAL FEATURES

Online Release



strong performance of net operating profit, more than doubled at Group level, up to €1.4 bn. At Core Bank level, the positive trend was supported by revenues growth, with outstanding fees and commission and desoite a subdued net

Research line





Eye Tracking

Expert Review

Design line

UniCredit		CLARA CORRADI 🖨 ?	
Unclean		<u> </u>	ON AN ONLINE BETA VERSION
	UniSearch		ON UX & RESULTS QUALITY
	Loans P All Channels Group Intranet OneNet Scrivania Commerciale People		EYE TRACKING WHERE POSSIBLE
			VIDEO TESTING IF NOT

CONTEXTUAL FEEDBACK

QUERY ANALYSIS



Design line

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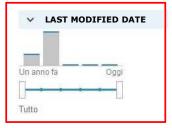
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💋 UniCredit

✓ FILE EXTENSION	
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Circa 26 risultati

GROUP INTRANET - CIB 11/2/2013

English - United States Italiano - Italia Deutsch - Deutschland Polski - Polska Русский ... Your Learning Experience UniFuture **UniQuest** Tutoring TMR Mentoring EDP Coaching ...

qa.intranet.unicredit.eu/employee_services/.../Pages/default_en.aspx

GROUP INTRANET - Group 5/7/2012

English - United States Italiano - Italia Deutsch - Deutschland Polski - Polska Русский ... Your Learning Experience UniFuture **UniQuest** Tutoring TMR Mentoring EDP Coaching ...

qa.intranet.unicredit.eu/employee_services/.../UniQuest_EN.aspx

ON AN ONLINE BETA VERSION

ON UX & RESULTS QUALITY

EYE TRACKING WHERE POSSIBLE

VIDEO TESTING IF NOT

CONTEXTUAL FEEDBACK

QUERY ANALYSIS



Design line

UniCredit	
> DATE	Loans
Before last year (5.707)	
Last year (5,814)	All Channels Group Intranet OneNet Scrivania Commerciale People
Last month (228)	
Last week (182)	Order by: Relevance
] Today (22)	Cristi Ay Relevance
V RESULT TYPE	GROUP INTRANET - 01/08/2015
) PDF (2,498)	Home News & Events Who We Are Business & Strategy Employee Services Tools &
Web page (1,741)	Utilities our art collection accessible through loans to museums and temporary
Excel (776)	exhibitions, while
PowerPoint (321)	intranet.unicredit.eu/who_we_are/culture
Word (151)	
) Zip (81)	UniCredit at the top of 2013 league tables GROUP INTRANET - Group 22/01/2014
> LANGUAGE	Syndicated Loans: #2 EMEA Loans in EUR #2 EMEA Sponsor Leveraged Loans #3 All Loans EMEA (sil currencies: #1 in Austria, #1 in Intranet.unicredit.eu/news_and_events//League_Tables_2013_ru.aspx
	UniCredit at the top of 2013 league tables GROUP INTRANET - Group 22/01/2014 Syndicated Loans: #2 EMEA Loans in EUR #2 EMEA Sponsor Leveraged Loans #3 All Loans EMEA (all currencies; #1 in Austria; #1 in

ON AN ONLINE BETA VERSION

ON UX & RESULTS QUALITY

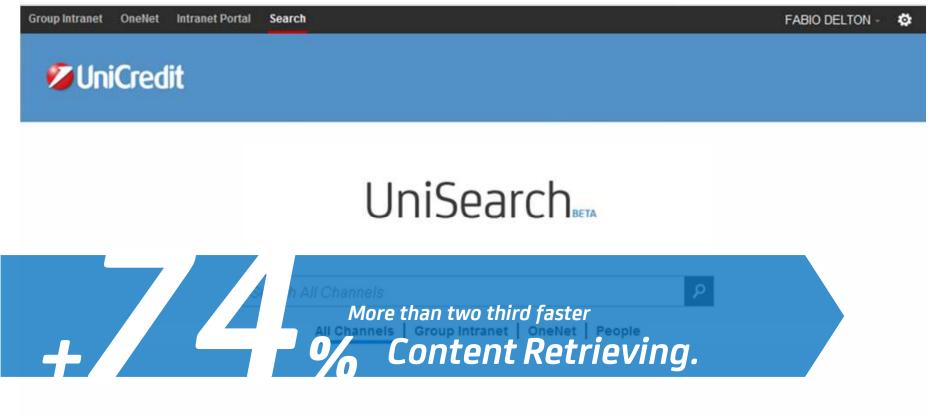
EYE TRACKING WHERE POSSIBLE

VIDEO TESTING IF NOT

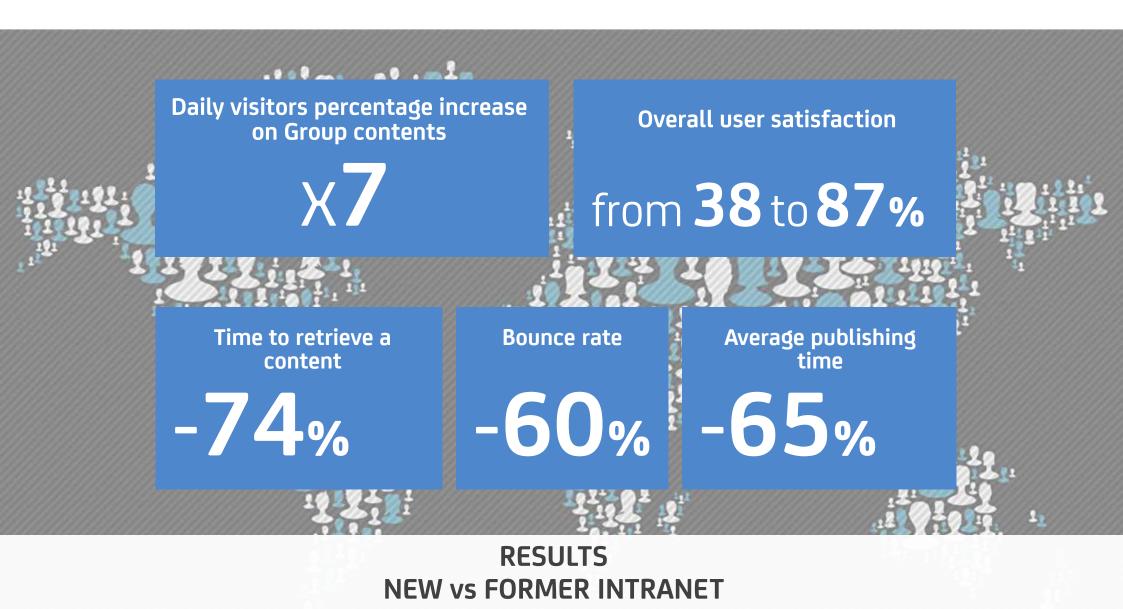
CONTEXTUAL FEEDBACK

QUERY ANALYSIS

Online Release



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COLLEAGUES INVOLVED



CORE TEAM SIZING FOR THE GROUP INTRANET PROJECT

INTERNAL From 3 to 6

EXTERNAL From 2 to 4





YEARLY BUDGET DEDICATED TO USER CENTERED DESIGN

10-15%

Of the communication resources dedicated to internal digital channels evolution



LESSON LEARNT

- **1.** Use a variety of research methods and combine them with statistics
- **2.** Steal from the Web
- **3.** Develop internal skills on UCD
- **4.** Design is not a democratic process
- 5. User tests can be great for getting buy-in
- 6. Think big, start small, and measure it
- 7. Invest in User-Centered Design (10/15%): is worth it





THANK YOU!

Fabio Delton

it.linkedin.com/in/fabiodelton @fabiodelton



UNICREDIT DIGITAL INTERNAL CHANNELS FRAMEWORK

Group Intranet	OneNet	Scrivania Commerciale	Search
Entry Point			
Institutional + HR Content	Enterprise Social		
Access to other digital internal objects (support,	Network eCollaboration		
dashboards, tools)	Access to «social add- ons»	Operative Intranet	
		Business Content	

Cross Site Search



